

## Segregation

Use this button to tell us if the Fund was segregated at any time during the year.

If the Fund was not segregated at any time, click on “No”.

If the Fund was partially segregated during the year, click on “Yes”. In this case, all of the data in the Online Request Form should relate only to the *unsegregated* asset pool. Segregated balances, and transactions on them, should be *excluded* from the data provided. Please also describe how the segregation was implemented in the Additional Comments section of Part D.

**Notes:**

- 1. If the only segregation of the Fund during the year was due to deemed segregation, click on “No”. Deemed segregation occurs during any period(s) in a year when the Fund is entirely in retirement phase and the Fund’s assets are not disregarded small fund assets.*
- 2. If the Fund has disregarded small fund assets, from the 2017/18 tax year onwards an SMSF cannot use the segregated method for calculating exempt current pension income.*

If you would like any assistance with completing the Online Request Form for a Fund that is partially segregated, please email us or call us on 1800 978 328.